At a Glance

"Five Core Segments" of the Hodogaya Chemical Group





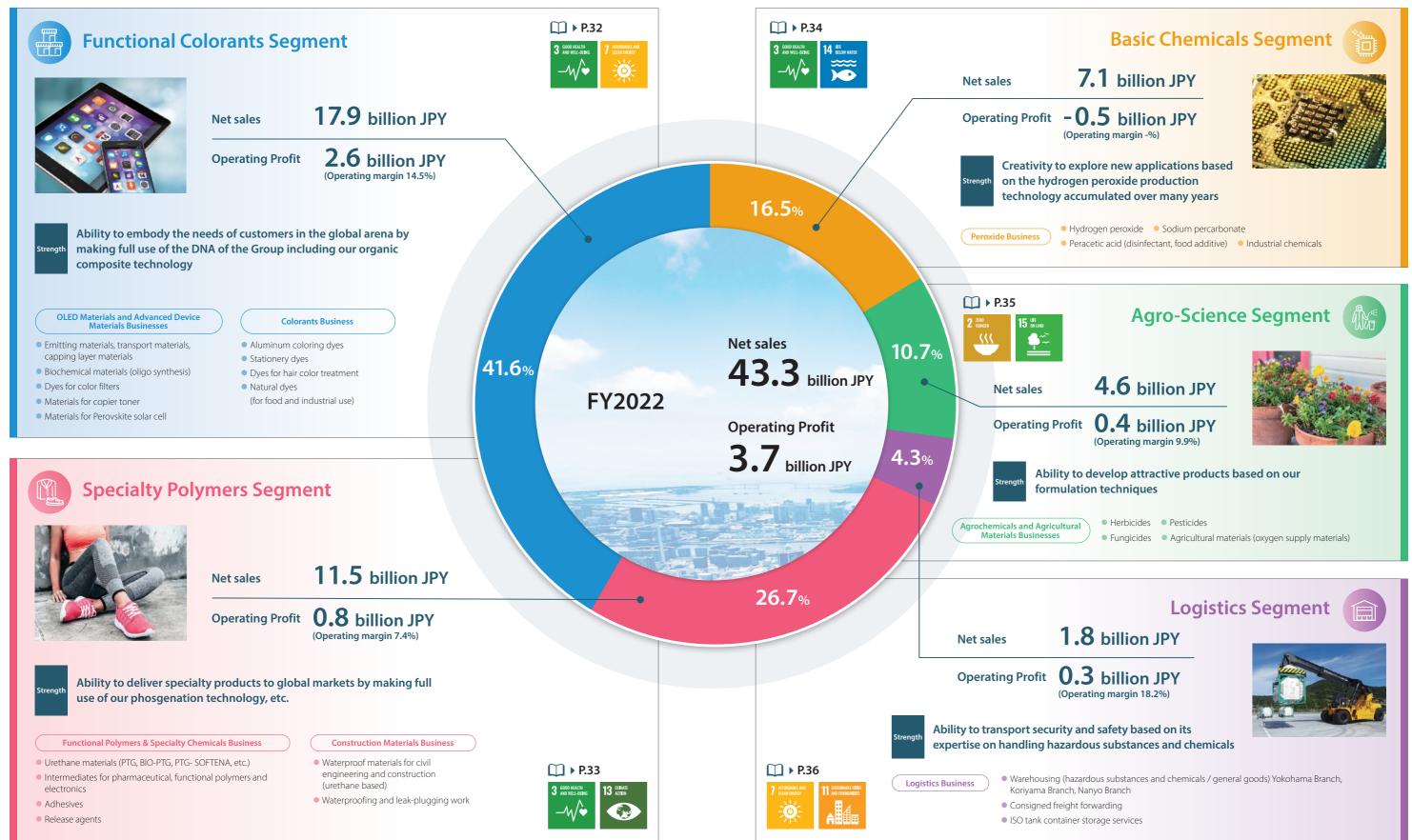










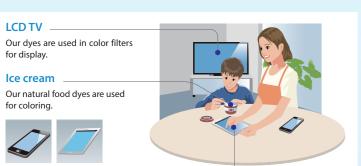


* Sales ratio of the Other segment was 0.2%

Products of Hodogaya Chemical Group Around You

Materials produced using technologies of the Hodogaya Chemical Group are used in many products in your day-to-day lives. Let's look

at some of the products around you that you may not have noticed.



Smartphones, tablets

Our OLED materials are used in OLED displays. Our dyes are used in the aluminum bodies.

Railway

Our herbicides are used to remove weeds from rail tracks.

Agricultural Land and Facilities

Our oxygen supply materials for agriculture are used to improve soil fertility and prevent moisture damage.



Copiers and laser printers Our imaging materials are used in an additive of toners.



Inner/outer wear

Our urethane materials are used in spandex.



Adhesive tape

Our release agents are used on the back of tape for easy release.



Our natural food dyes are used in various food products.



Meat, vegetables, fruit

Our peracetic acid products are used for disinfecting.



Functional Colorants Segment Specialty Polymers Segment Basic Chemicals Segment Agro-Science Segment Logistics Segment

Our urethane materials are used in



Sportswear

Our urethane materials are used in spandex.



Audio players

Our dyes are used in the aluminum bodies.



Plastic bottles

Our disinfectant agents are used for cleaning bottles.



Mega solar power plants Our herbicides are used to remove

weeds from mega solar sites.



Golf courses, athletic fields, parks

Our herbicides are used for lawn weed





Dishwashing detergents Our cleaning agents are used in powder detergents for dishwasher.





Laundry detergents

Our bleaching agents are used in laundry detergents.



Hair coloring products

Our dyes are used in hair coloring products.



Hair dryers

Our urethane materials are used in hair dryer brushes.





Pharmaceuticals

Our specialty chemicals are used for production of pharmaceutical products.



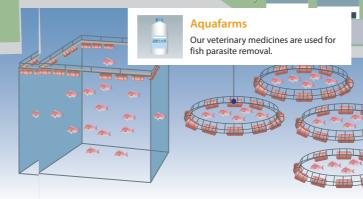
ndoscopes

Our disinfectant agents are used for



Materials for PCR diagnostic kits

Materials that bond to synthetic DNA are used in the virus detection process.





Automobile tires Our adhesives are used

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Our waterproofing materials are used for rooftops and balconies.

Warehouses

Our Logistics Segment has been providing storage and transportation services for hazardous substances and chemicals.

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The Hodogaya Chemical Group's History of Innovation

Hodogaya Chemical was founded in 1916 as the first company in Japan to manufacture caustic soda using an electrolysis method. For over 100 years, Hodogaya Chemical has responded to the needs of the times by applying technologies developed over the long years, and through continuous innovation, created a wide range of products from dyes and agricultural chemicals to pharmaceutical intermediates, polyurethane materials and OLED materials, which support people's lifestyles and society.

All members of the Hodogaya Chemical Group are committed to launching SPEED 25/30 as a corporate group that contributes to the development of society through the creation of products and services that benefit people for the next 100 years.

1915 Hodogaya Soda Works founded in present-day Hodogaya Ward, okohama City, Kanagav

1916 Toyo Soda Co., Ltd. (present-day Koriyama Plant) opened.

1939 Tsurumi Plant (current Yokohama Plant) was established. Name changed to Hodogaya

Chemical Co., Ltd.



New York Office opened. (incorporated in 1986)

1971 Nanyo Plant opened.



1993

Hodogaya Contract Laboratory Co., Ltd. founded. Hodogaya Vandex Construction Products Co., Ltd. **1994** established. (changed its name HODOGAYA AGROTECH Co., Ltd. founded. to Hodogaya Construction

was established.

Products Co. Ltd. in 2017)

1978



(Changed its name to HODOGAYA AGROTECH

2006

Some of the shares of Nippon Polyurethane Industry Co., Ltd. sold. (all shares sold off in 2012.)

2008

Office in Korea opened (incorporated in 2011). HODOGAYA UPL Co., Ltd. established.

2010 12.0 |120.0 Düsseldorf Office opened.(incorporated in 2018) Taipei Office opened. Shares of SFC Co. Ltd. (Korea) acquired. **2015** Company transitioned to one with Audit & Supervisory Committee. 8.0 80.0 2016 **Celebrated its 100th anniversary 2022** Transition to the Prime Market of the Tokyo Stock Exchange. 4.0 40.0

* The figures for 1946–1950 are unknown because of postwar disposal. 2022 ₹ (March 31 each year) 1920 1930 1940 1950 1960 1970 1980 1990 2000 2010 1930 1940 1950 1980 1920 1960 1970 1990 2000 2010 2020

Products developed 1915 launched (first for Japan).

Production of caustic soda using an electrolysis method

1926 Production of phosgene started. 1927 Dve production launched



1950 Production of

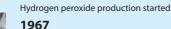
agrochemicals

launched. 1966



1963

Production of urethane materials (PTG)



Production of urethane waterproof materials started (first in Japan).

1978

1973

Oil crises

Production of charge control agents (CCA) for toners



1984

Charge transport materials (CTM) production



2001

Production of OLED materials and hole transport materials (HTM)



OLED materials and electron transport materials (ETM) developed

2004

2017 Production of OXYATTACK (disinfectant agent for food products), a peracetic

acid formulation, started. Urethane waterproof material Sugomaku production launched.

Net sales

Operating profit

2020

Mass production of materials for PCR diagnostic kits launched.

Broke free of chemical industry's reliance on imports Founder Otosuke Isomura

1914 World War I

Needs of society

1923 The Great Kanto Earthquake

* Non-consolidated figures through 1976, but consolidated figures since 1977.

Became an integrated chemicals manufacturer as society

1939 World War II

Developed various products that supported post-war recovery

1950s 1960s

Postwar Rapid economic rebuilding arowth

Expanded business fields to electronic materials with an eye toward the advent of an electronics era

> 1985 Plaza Accord

1991 Fconomic bubble

burst

society through new materials and products

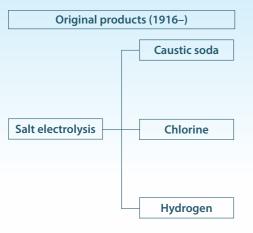
2008

Lehman

The collapse of

2011 Great East Japan Earthquake 2020 Novel coronavirus disease (COVID-19)

Technological roots and change



Raw materials and intermediates Major product groups Organic and optical device materials Various dves **Urethane materials** Pharmaceutical/agrochemical raw **Urethane waterproof materials** Various herbicides Hydrogen peroxide and its

-1980-2000 Present day **Materials for copiers Bio Business** Color filter dyes Aluminum coloring dyes Stationery dyes Dyes for hair color treatment Raw materials of spandex Raw materials for release agents **Pharmaceutical intermediates** Construction materials Herbicides Technical grade active ingredients (in-house and in-licensed) **Agricultural materials** Hydrogen peroxide Peracetic acid

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