

## 6-year Financial Summary

(millions of yen)

	FY2019	FY2020	FY2021	FY2022	2023	FY2024
Net sales	37,771	41,199	41,879	43,324	44,261	48,578
Functional Colorants	11,855	16,503	17,581	17,990	21,238	25,141
Specialty Polymers	11,717	10,255	10,760	11,580	8,341	8,450
Basic Chemicals	7,156	6,866	6,753	7,152	7,846	7,515
Agro-Science	4,951	5,554	4,838	4,628	4,940	5,510
Logistics	1,932	1,848	1,780	1,874	1,704	1,780
Operating profit	2,902	5,444	6,421	3,701	3,951	4,875
Functional Colorants	1,182	4,028	4,598	2,602	3,197	3,838
Specialty Polymers	531	359	888	861	(94)	(51)
Basic Chemicals	589	436	291	(575)	207	414
Agro-Science	205	222	330	457	376	302
Logistics	397	361	298	341	250	351
Ordinary profit	3,058	5,841	6,914	4,211	4,711	4,770
Profit attributable to owners of parent	1,858	3,119	3,251	2,223	2,480	3,178
Total assets	54,903	62,609	66,448	72,051	81,157	79,858
Net assets	37,040	43,654	47,912	49,897	57,443	58,530
Net assets per share* <sup>1</sup> (yen)	2,147.35	2,442.86	2,615.40	2,702.86	3,007.36	3,057.98
Earnings per share* <sup>1</sup> (yen)	117.58	197.13	205.35	140.32	156.32	200.04
Equity ratio (%)	61.8	61.8	62.3	59.5	58.8	60.9
ROE (%)	5.5	8.6	8.1	5.3	5.5	6.6
Cash flows from operating activities	3,597	5,380	6,143	1,058	8,343	5,669
Cash flows from investing activities	(2,060)	(2,689)	(3,569)	(7,036)	(3,950)	(6,548)
Cash flows from financing activities	(2,049)	(424)	(1,848)	2,288	(2,067)	(1,882)
Dividends per share* <sup>2</sup> (yen)	50.0	50.0	60.0	65.0	75.0	90.0
DOE (%)	1.3	1.2	1.3	1.4	1.6	1.8
Dividend payout ratio (%)	21.2	12.6	14.6	23.1	24.0	22.5
PBR (times)	0.72	0.99	0.84	0.56	0.61	0.51

\*1 The Company carried out a 2-for-1 stock split of common shares, effective April 1, 2025. Accordingly, both earnings per share and net assets per share have been calculated as though this stock split had taken place on April 1, 2019.

\*2 Dividends per share are presented based on the number of shares before the stock split.

## Statement of Authenticity

The Hodogaya Chemical Group has been publishing an integrated report since FY2017. This ninth edition of the report is centered on the Group's Mid-term Management Plan, SPEED 25/30, and integrates business activities, financial, and non-financial information. Its purpose is to provide stakeholders with a fair and accurate account of our Group's value creation process and our contributions toward a sustainable society.

The content of this report has been prepared through appropriate internal control processes to ensure accuracy and reliability. In its preparation, international reporting standards such as the Integrated Reporting Framework and GRI Standards were referenced, and information has been organized and disclosed with a focus on the Hodogaya Chemical Group's Materiality. Through this approach, we aim to present our Group's mid- to long-term growth strategy and initiatives addressing social challenges in a clear and understandable manner.

As the officer charged with overall responsibility for the production of this report, I hereby declare that the production process is legitimate, and the information contained herein is accurate.

We regard it as a key responsibility to pursue transparent management in order to contribute to a sustainable society and to build and maintain trusting relationships with our stakeholders.

Director and Managing Executive Officer **Shinichi Sato**