6-Year Financial Summary / Statement of Authenticity

(million yen)

	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025
Net sales	41,199	41,879	43,324	44,261	48,578	48,040
Functional Colorants	16,503	17,581	17,990	21,238	25,141	26,049
Specialty Polymers	10,255	10,760	11,580	8,341	8,450	7,702
Basic Chemicals	6,866	6,753	7,152	7,846	7,515	7,258
Agro-Science	5,554	4,838	4,628	4,940	5,510	5,108
Logistics	1,848	1,780	1,874	1,704	1,780	1,775
Operating profit	5,444	6,421	3,701	3,951	4,875	3,711
Functional Colorants	4,028	4,598	2,602	3,197	3,838	3,512
Specialty Polymers	359	888	861	(94)	(51)	(589)
Basic Chemicals	436	291	(575)	207	414	323
Agro-Science	222	330	457	376	302	65
Logistics	361	298	341	250	351	361
Ordinary profit	5,841	6,914	4,211	4,711	4,770	4,228
Profit attributable to owners of parent	3,119	3,251	2,223	2,480	3,178	3,054
Total assets	62,609	66,448	72,051	81,157	79,858	86,413
Net assets	43,654	47,912	49,897	57,443	58,530	63,613
Net assets per share*1 (yen)	2,442.86	2,615.40	2,702.86	3,007.36	3,057.98	3,305.72
Earnings per share*1 (yen)	197.13	205.35	140.32	156.32	200.04	192.07
Equity ratio (%)	61.8	62.3	59.5	58.8	60.9	60.8
ROE (%)	8.6	8.1	5.3	5.5	6.6	6.0
Cash flows from operating activities	5,380	6,143	1,058	8,343	5,669	6,092
Cash flows from investing activities	(2,689)	(3,569)	(7,036)	(3,950)	(6,548)	(5,026)
Cash flows from financing activities	(424)	(1,848)	2,288	(2,067)	(1,882)	(694)
Dividends per share*2 (yen)	25.0	30.0	32.5	37.5	45.0	50.0
DOE (%)	1.0	1.2	1.2	1.3	1.5	1.6
Dividend payout ratio (%)	12.6	14.6	23.1	24.0	22.5	26.0
PBR (times)	0.99	0.84	0.56	0.61	0.51	0.75

*1 The Company carried out a 2-for-1 stock split of common shares, effective April 1, 2025. Accordingly, both earnings per share and net assets per share have been calculated as though this stock split had taken place on April 1, 2020.
*2 Dividends per share are presented based on the number of shares after the stock split.

Statement of Authenticity

The Hodogaya Chemical Group has been publishing an integrated report since FY2017. This tenth edition of the report is centered on the Group's Mid-term Management Plan, CODE/CHORD 2030, and integrates business activities, financial, and non-financial information. Its purpose is to provide stakeholders with a fair and accurate account of our Group's value creation process and our contributions toward a sustainable society.

The content of this report has been prepared through appropriate internal control processes to ensure accuracy and reliability. In its preparation, international reporting standards such as the Integrated Reporting Framework and GRI Standards were referenced, and information has been organized and disclosed with a focus on the Hodogaya Chemical Group's Materiality. Through this approach, we aim to present our Group's mid- to long-term growth strategy and initiatives addressing social challenges in a clear and understandable manner.

As the officer charged with overall responsibility for the production of this report, I hereby declare that the production process is legitimate, and the information contained herein is accurate.

We regard it as a key responsibility to pursue transparent management in order to contribute to a sustainable society and to build and maintain trusting relationships with our stakeholders.

Yasuo Murakami Managing Executive Officer