



HODOGAYA CHEMICAL

2022-2023

BUSINESS OVERVIEW



FY2021
(Apr.2021~Mar.2022)

Your Dream is Our Business

<PURPOSE>

Through constant innovation of chemical technology, we will provide high-quality products and services throughout the world and contribute to the creation of an environmentally conscious society.

Mid-term Management Plan

“SPEED 25/30” (FY2021 to FY2030)

<VISION>

A corporation that contributes to establish a sustainable society by means of our original portfolio and environmentally friendly manufacturing, with a focus on specialty products.

The Hodogaya Chemical Group will speedily transform itself to our "target figure" in FY2025 and to our "ideal figure" in FY2030, by means of:

- S: Specialty products that construct a
- P: Portfolio built up with great originality;
- E: Engagement improvement that contributes to
- E: ESG management promotion;
- D: Digital transformation-led competitiveness enhancement

"Five Core Segments" of Hodogaya Chemical Group

Functional Colorants Segment » 42.0%



OLED materials Business

- Emitting materials
- Transport materials (Electron transport materials, Hole transport materials)
- Capping layer materials
- Materials for PCR diagnostic kit



Colorants Business

- Aluminum coloring dyes
- Stationery dyes
- Dyes for hair color treatment
- Food additives (food dyes)
- Imaging materials for copier toner
- Dyes for color filter



Specialty Polymers Segment » 25.7%



Functional Polymers & Specialty Chemicals Business

- Urethane materials (PTG, PTG-L, etc.)
- Specialty Chemicals; Intermediates for pharmaceutical, functional polymers and electronics
- Adhesives ● Release agents



Construction materials Business

- Waterproof materials for civil engineering and construction (Urethane based)
- Waterproofing and leak-plugging work



Agro-Science Segment » 11.6%

Agrochemical Business

- Herbicides
- Pesticides
- Oxygen supply material for agriculture



Logistics Segment » 4.3%

Logistics Business

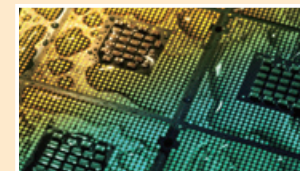
- Warehousing (hazardous substances and chemicals / general goods)
Yokohama Branch, Koriyama Branch, Nanyo Branch
- Consigned freight forwarding
- ISO tank container storage services



Basic Chemicals Segment » 16.1%

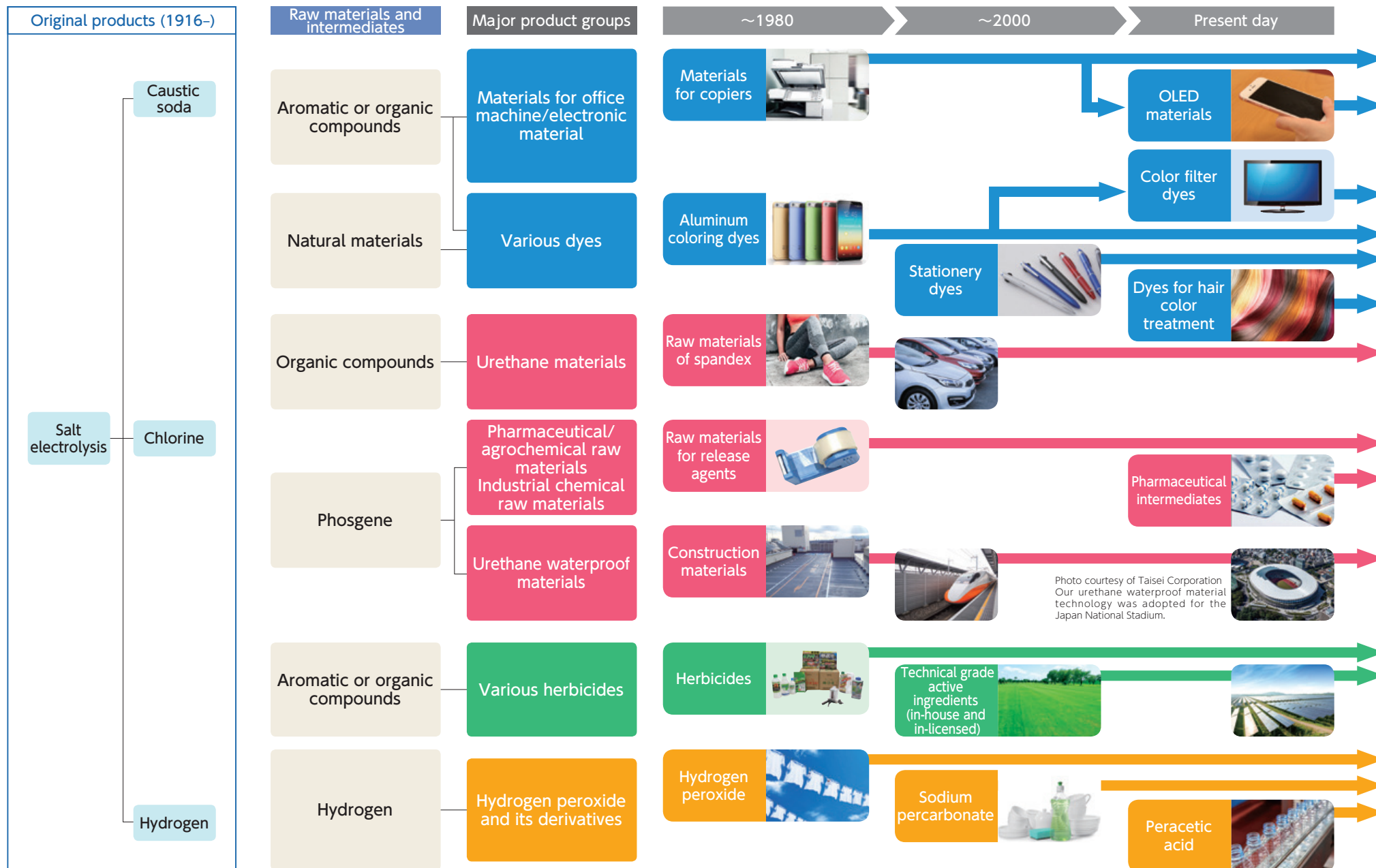
Peroxide Business

- Hydrogen peroxide
- Sodium percarbonate
- Peracetic acid (disinfectant agents, food additives)
- Industrial chemicals



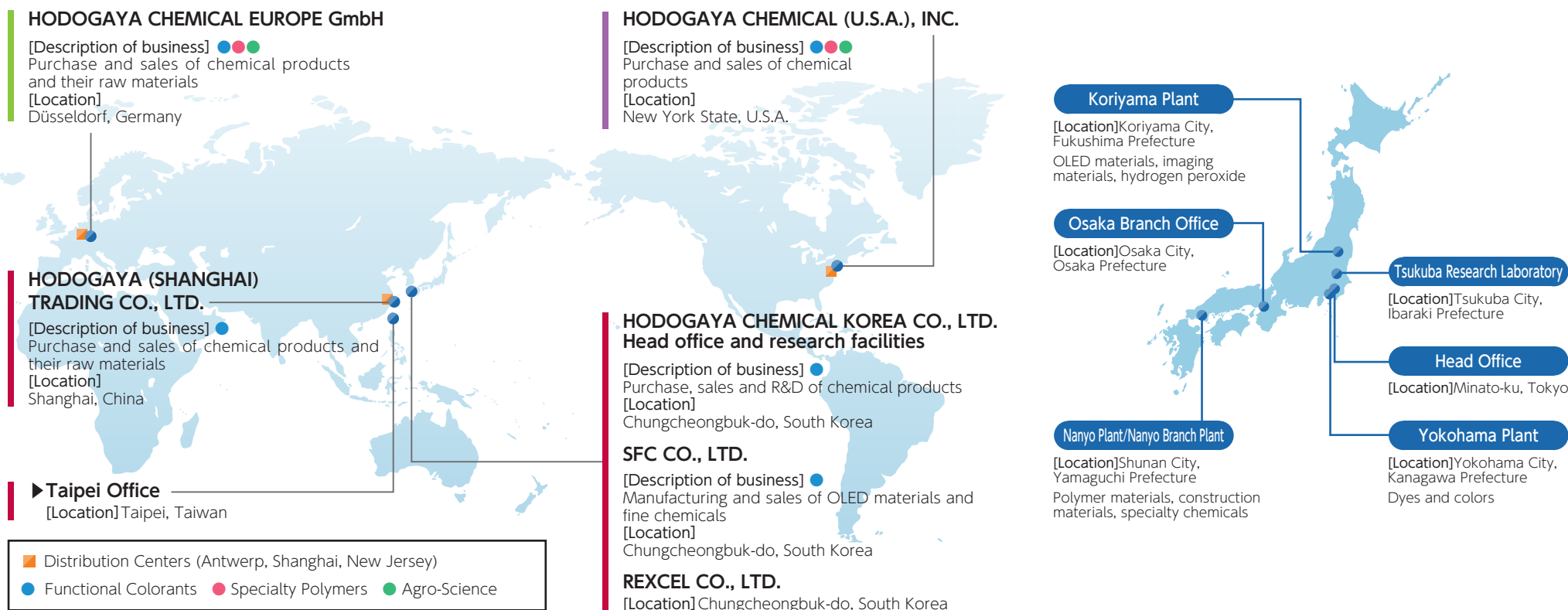
FY2021
Net sales
41.8 billion yen

Business Overview of Hodogaya Chemical Group



Hodogaya Chemical Group Network

<<Overseas Network>>



Company Name	Hodogaya Chemical Co., Ltd.
Representative Director & President	Yuto Matsumoto
Head Office	1-9-2, Higashi-Shimbashi, Minato-ku, Tokyo 105-0021 Japan
Offices and plants	Osaka Branch Office Tsukuba Research Laboratory Koriyama Plant Yokohama Plant Nanyo Plant/Nanyo Branch Plant Taipei Office
Paid-in Capital	11,196 million yen

Hodogaya Chemical Group [Consolidated sales]41.8 billion yen [Consolidated employees]834 (As of March 31, 2022)

Functional Colorants (Includes one other group company)	● SFC CO., LTD. ● HODOGAYA CHEMICAL KOREA CO., LTD.	Manufacturing and sales of OLED materials and fine chemicals Purchase, sales and R&D of chemical products
Specialty Polymers	● HODOGAYA CONSTRUCTION PRODUCTS CO., LTD.	Manufacturing and sales of construction products
Basic Chemicals	● KYOUDOU KASANKASUISO CORP.	Manufacturing of hydrogen peroxide
Agro-Science (Includes one other group company)	● HODOGAYA UPL CO., LTD. ● HODOGAYA AGROTECH CO., LTD.	Manufacturing and sales of agricultural chemicals Manufacturing and sales of agricultural chemicals
Logistics	● HODOGAYA LOGISTICS CO., LTD.	Warehousing and logistics
Others (Includes two other group companies)	● KATSURA SANGYO CO., LTD. ● HODOGAYA CHEMICAL (U.S.A), INC. ● HODOGAYA CHEMICAL EUROPE GMBH ● HODOGAYA (SHANGHAI) TRADING CO., LTD. ● HODOGAYA CONTRACT LABORATORY CO., LTD.	Purchase and sales of chemical products Purchase and sales of chemical products Purchase and sales of chemical products and their raw materials Purchase and sales of chemical products and their raw materials Contract-based analysis and development of chemical products