

2021-2022

Your Dream is Our Business

New Medium-term Management Plan "SPEED 25/30" (FY2021 to FY2030)

<PURPOSE>

Through constant innovation of chemical technology, we will provide high-quality products and services throughout the world and contribute to the creation of an environmentally conscious society.

<VISION>

A corporation that contributes to establish a sustainable society by means of our original portfolio and environmentally friendly manufacturing, with a focus on specialty products.

The Hodogaya Chemical Group will speedily transform itself to our "target figure" in FY2025 and to our "ideal figure" in FY2030, by means of:

- S: Specialty products that construct a
- P: Portfolio built up with great originality;
- E: Engagement improvement that contributes to
- E: ESG management promotion;
- D: Digital transformation-led competitiveness enhancement

The "Five Core Segments" of the Hodogaya Chemical Group

Functional Colorants Segment » 40.1%



OLED materials Business

- Emitting materials
- Transport materials (Electron transport materials, Hole transport materials)
- Capping layer materials
- Materials for PCR diagnostic kit



Colorants Business

- Aluminum coloring dyes
- Stationery dyes
- Dyes for hair color treatment
- Food additives (food dyes)
- Imaging materials for copier toner



Specialty Polymers Segment » 24.9%



Functional Polymers & Specialty Chemicals Business

- Urethane materials (PTG, PTG-L, etc.)
- Specialty Chemicals; Intermediates for pharmaceutical, functional polymers and electronics
- Adhesives ● Release agents



Construction materials Business

- Waterproof materials for civil engineering and construction (Urethane based)
- Waterproofing and leak-plugging work

Agro-Science Segment » 13.5%



Agrochemical Business

- Herbicides
- Pesticides
- Oxygen supply material for agriculture



Logistics Segment » 4.5%



Logistics Business

- Warehousing (hazardous substances and chemicals / general goods)
Yokohama Branch, Koriyama Branch, Nanyo Branch
- Consigned freight forwarding
- ISO tank container storage services

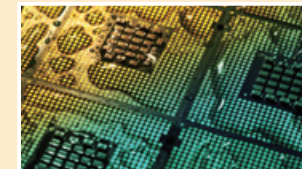


Basic Chemicals Segment » 16.7%



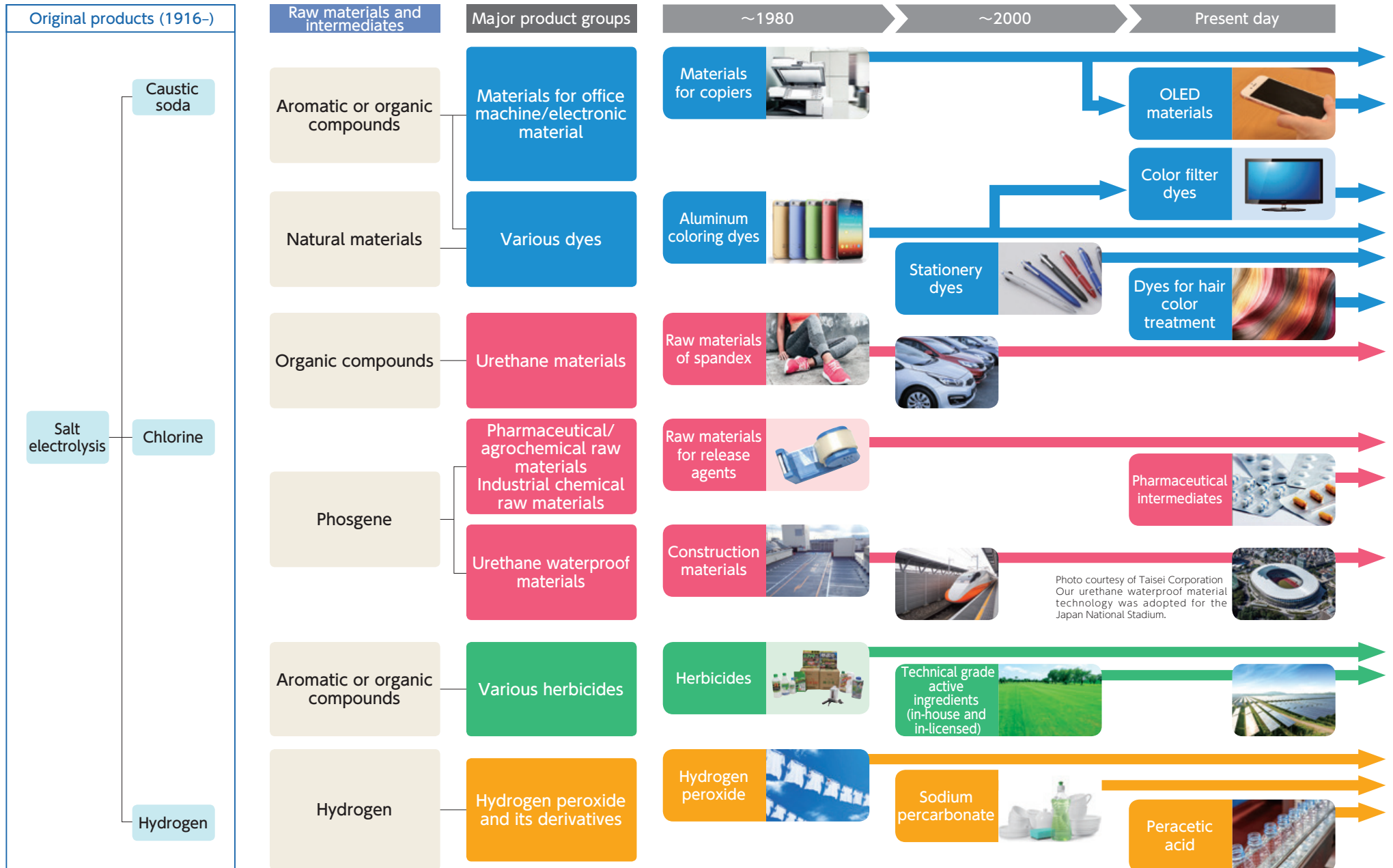
Peroxide Business

- Hydrogen peroxide
- Sodium percarbonate
- Peracetic acid (disinfectant agents, food additives)
- Industrial chemicals



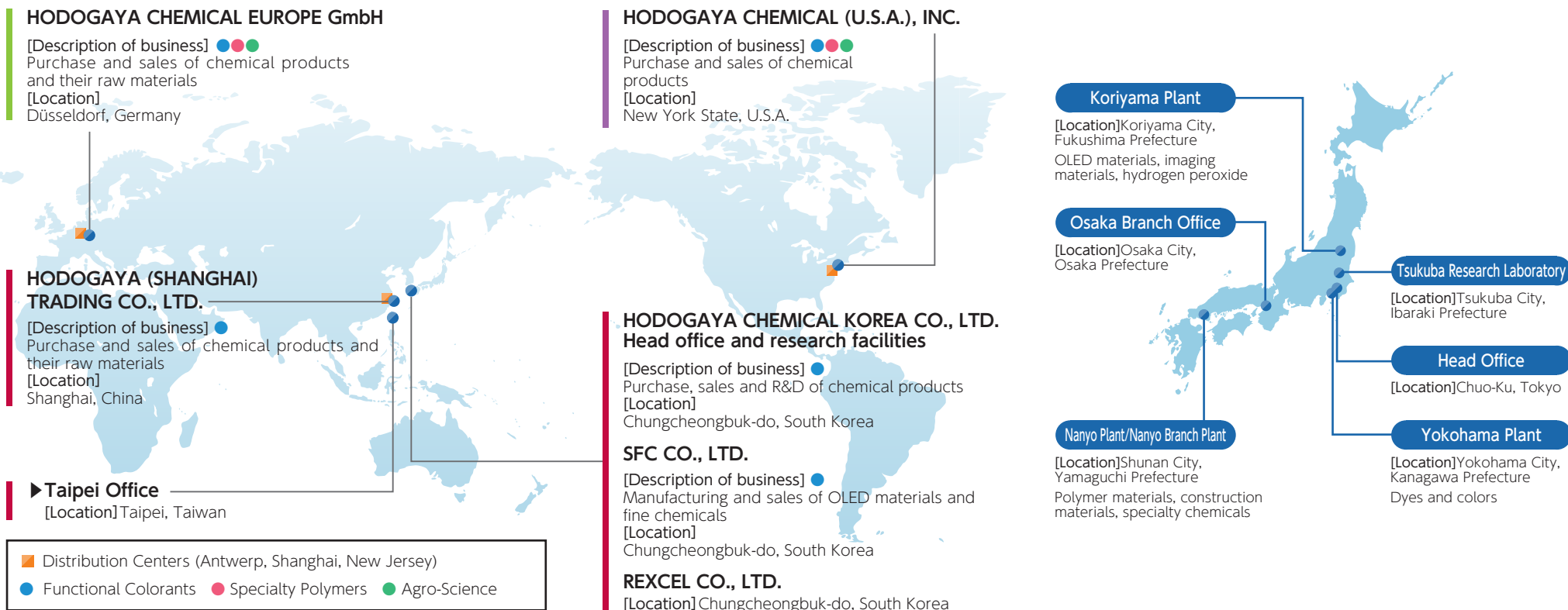
FY2020 Net sales
41.1 billion yen

Business Overview of Hodogaya Chemical Group



Hodogaya Chemical Group Network

<<Overseas Network>>



Company Name	Hodogaya Chemical Co., Ltd.
Representative Director & President	Yuto Matsumoto
Head Office	2-4-1 Yaesu, Chuo-ku, Tokyo, 104-0028 Japan
Offices and plants	Osaka Branch Office Tsukuba Research Laboratory Koriyama Plant Yokohama Plant Nanyo Plant/Nanyo Branch Plant Taipei Office
Paid-in Capital	11,196 million yen

Hodogaya Chemical Group [Consolidated sales]41.1 billion yen [Consolidated employees]789 (As of March 31, 2021)

Functional Colorants <small>(Includes one other group company)</small>	● SFC CO., LTD. ● HODOGAYA CHEMICAL KOREA CO., LTD.	Manufacturing and sales of OLED materials and fine chemicals Purchase, sales and R&D of chemical products
Specialty Polymers	● HODOGAYA CONSTRUCTION PRODUCTS CO., LTD.	Manufacturing and sales of construction products
Basic Chemicals	● KYOUDOU KASANKASUISO CORP.	Manufacturing of hydrogen peroxide
Agro-Science <small>(Includes one other group company)</small>	● HODOGAYA UPL CO., LTD. ● HODOGAYA AGROTECH CO., LTD.	Manufacturing and sales of agricultural chemicals Manufacturing and sales of agricultural chemicals
Logistics	● HODOGAYA LOGISTICS CO., LTD.	Warehousing and logistics
Others <small>(Includes two other group companies)</small>	● KATSURA SANGYO CO., LTD.	Purchase and sales of chemical products
	● HODOGAYA CHEMICAL (U.S.A), INC.	Purchase and sales of chemical products
	● HODOGAYA CHEMICAL EUROPE GMBH	Purchase and sales of chemical products and their raw materials
	● HODOGAYA (SHANGHAI) TRADING CO., LTD.	Purchase and sales of chemical products and their raw materials
	● HODOGAYA CONTRACT LABORATORY CO., LTD.	Contract-based analysis and development of chemical products