



HODOGAYA CHEMICAL

HODOGAYA

## 2023-2024 BUSINESS OVERVIEW

# Y o u r D r e a m i s O u r B u s i n e s s

### <PURPOSE>

Through constant innovation of chemical technology, we will provide high-quality products and services throughout the world and contribute to the creation of an environmentally conscious society.

### Mid-term Management Plan

#### “SPEED 25/30” (FY2021 to FY2030)

### <VISION>

A corporation that contributes to establish a sustainable society by means of our original portfolio and environmentally friendly manufacturing, with a focus on specialty products.

The Hodogaya Chemical Group will speedily transform itself to our "target figure" in FY2025 and to our "ideal figure" in FY2030, by means of:

- S: Specialty products that construct a
- P: Portfolio built up with great originality;
- E: Engagement improvement that contributes to
- E: ESG management promotion;
- D: Digital transformation-led competitiveness enhancement

FY2022

(Apr.2022~Mar.2023)

# "Five Core Segments" of Hodogaya Chemical Group

Functional Colorants Segment » 41.6%



## OLED·Advanced Materials Business

- Emitting and Transport Materials
- Capping layer materials
- Bio Materials (Oligo synthesis)
- Imaging materials for copier toner
- Dyes for color filter
- Perovskite solar cell materials

## Coloring Materials Business

- Aluminum coloring dyes
- Stationery dyes
- Dyes for hair color treatment
- Natural dyes (for food and industrial use)



Specialty Polymers Segment » 26.7%



## Functional Polymers & Specialty Chemicals Business

- Urethane materials (PTG, BIO-PTG, PTG-SOFTENA, etc.)
- Specialty Chemicals; Intermediates for pharmaceutical, functional polymers and electronics
- Adhesives ● Release agents

## Construction materials Business

- Waterproof materials for civil engineering and construction (Urethane based)
- Waterproofing and leak-plugging work



Agro-Science Segment » 10.7%

## Agrochemical & Agricultural Materials Business

- Herbicides
- Pesticides
- Fungicides
- Agricultural Material (Oxygen supply material)



Logistics Segment » 4.3%

## Logistics Business

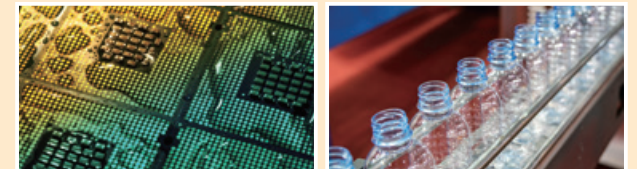
- Warehousing (hazardous substances and chemicals / general goods) Yokohama Branch, Koriyama Branch, Nanyo Branch
- Consigned freight forwarding
- ISO tank container storage services



Basic Chemicals Segment » 16.5%

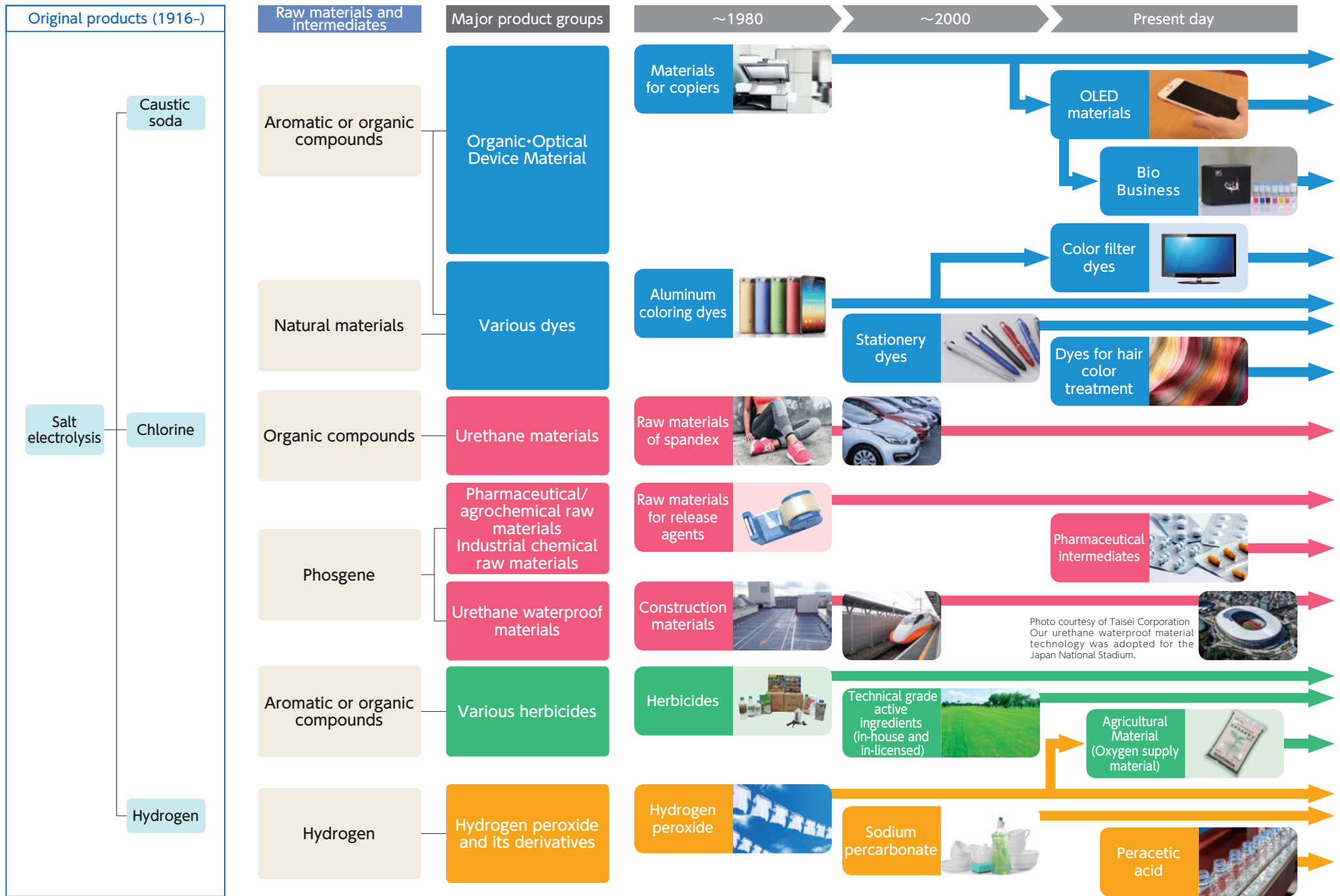
## Peroxide Business

- Hydrogen peroxide
- Sodium percarbonate
- Peracetic acid (disinfectant agents, food additives)
- Industrial chemicals



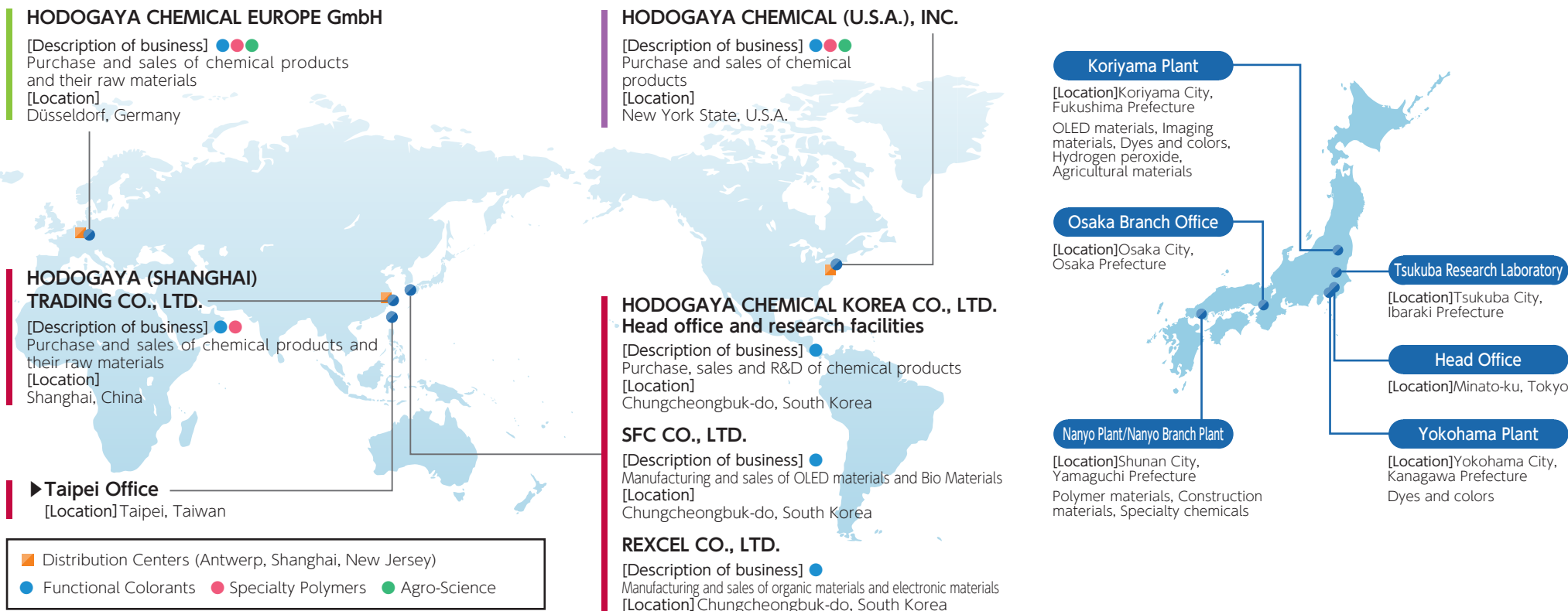
FY2022 Net sales  
43.3 billion yen

# Business Overview of Hodogaya Chemical Group



# Hodogaya Chemical Group Network

## <<Overseas Network>>



|                                     |   |
|-------------------------------------|---|
| Company Name                        | Hodogaya Chemical Co., Ltd.   |
| Representative Director & President | Yuto Matsumoto  |
| Head Office                         | 1-9-2, Higashi-Shimbashi, Minato-ku, Tokyo 105-0021 Japan   |
| Offices and plants                  | Osaka Branch Office<br>Tsukuba Research Laboratory<br>Koriyama Plant<br>Yokohama Plant<br>Nanyo Plant/Nanyo Branch Plant<br>Taipei Office |
| Paid-in Capital                     | 11,196 million yen  |

**Hodogaya Chemical Group** [Consolidated sales]43.3 billion yen [Consolidated employees]1890 (As of March 31, 2023)

|   |  |   |
|---|--|---|
| Functional Colorants  | ● SFC CO., LTD.                            | Manufacturing and sales of OLED materials and Bio Materials           |
|   | ● HODOGAYA CHEMICAL KOREA CO., LTD.        | Purchase, sales and R&D of chemical products                          |
|   | ● REXCEL CO., LTD.                         | Manufacturing and sales of organic materials and electronic materials |
| Specialty Polymers  | ● HODOGAYA CONSTRUCTION PRODUCTS CO., LTD. | Manufacturing and sales of construction products                      |
| Basic Chemicals   | ● KYOUDOU KASANKASUISO CORP.               | Manufacturing of hydrogen peroxide                                    |
| Agro-Science<br><small>(Includes one other group company)</small> | ● HODOGAYA UPL CO., LTD.                   | Manufacturing and sales of agricultural chemicals                     |
|   | ● HODOGAYA AGROTECH CO., LTD.              | Manufacturing and sales of agricultural chemicals                     |
| Logistics   | ● HODOGAYA LOGISTICS CO., LTD.             | Warehousing and logistics   |
| Others<br><small>(Includes two other group companies)</small>     | ● KATSURA SANGYO CO., LTD.                 | Purchase and sales of chemical products                               |
|   | ● HODOGAYA CHEMICAL (U.S.A), INC.          | Purchase and sales of chemical products                               |
|   | ● HODOGAYA CHEMICAL EUROPE GMBH            | Purchase and sales of chemical products and their raw materials       |
|   | ● HODOGAYA (SHANGHAI) TRADING CO., LTD.    | Purchase and sales of chemical products and their raw materials       |
|   | ● HODOGAYA CONTRACT LABORATORY CO., LTD.   | Contract-based analysis and development of chemical products          |