

Consolidated Financial Results for FY2024 Second Quarter (Year To Date)

(April 1, 2024 – September 30, 2024)

November 13, 2024



HODOGAYA CHEMICAL CO., LTD.

Segment	Businesses	Products
Functional Colorants	OLED Materials	OLED Materials (Transport Materials、 Emitting Materials、 Capping Layer Materials)、 Bio Materials
	Colorants	Aluminum Coloring Dyes、 Stationery Dyes、 Dyes for Hair Color Treatment、 Food Additives
	Imaging Materials	Materials for Copier Toner、 Organic Photo Conductor Materials
	Advanced Device Materials	Dyes for Color Filters、 Near-infrared Absorption Materials、 Organic Solar Cell Materials
Specialty Polymers	Polyurethane Materials	Urethane Materials、 Adhesives、 Release Agents
	Construction Materials	Waterproof Materials for Civil Engineering and Construction、 Waterproofing and Leak-Plugging Work
	Specialty Chemicals	Intermediates for Pharmaceutical, Functional Polymers and Electronics
Basic Chemicals	Industrial Chemicals	Hydrogen Peroxide and Derivatives、 Industrial Chemicals
Agro-Science	Agrochemicals and Agricultural Materials	Herbicides、 Pesticides、 Agricultural Materials (Oxygen Supply Materials)
Logistics	Logistics	Warehousing、 Consigned Freight Forwarding、 ISO Tank Container Storage Services

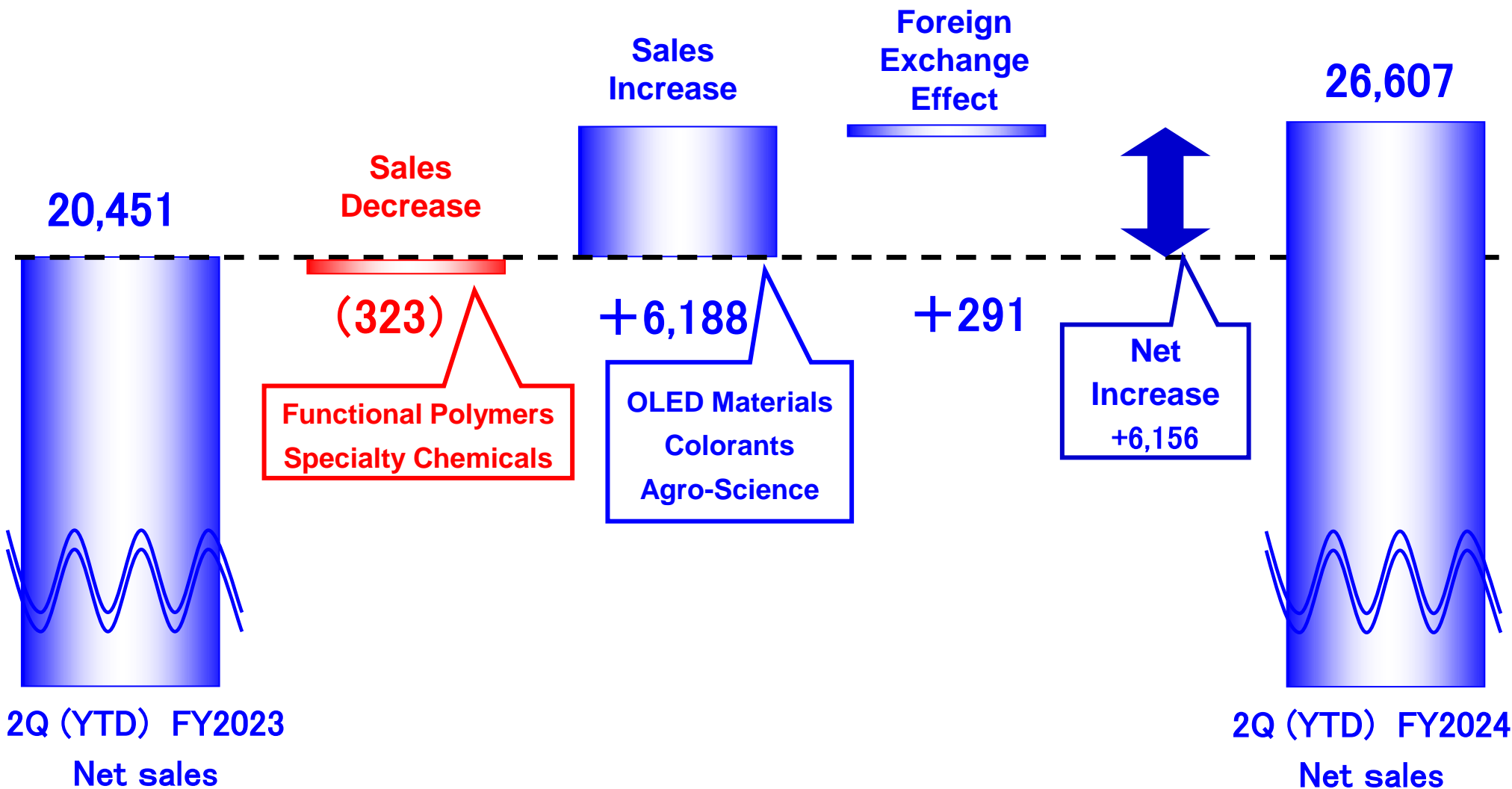
(Millions of Yen)

	2Q (YTD) FY 2023	2Q (YTD) FY2024	Change
Net sales	20,451	26,607	+ 6,156
Operating profit	1,245	4,354	+ 3,109
Ordinary profit	1,814	4,413	+ 2,598
Profit attributable to owners of parent	909	2,549	+ 1,639

Exchange rate

USD=142.61JPY USD=152.50JPY
KRW=0.1080JPY KRW=0.1120JPY

(Millions of Yen)



(100 millions yen)

	Mar. 31 2024	Sep. 30 2024	Change
Total current assets	386	388	+1
Cash and deposits	129	137	+7
Notes and accounts receivable – trade, and contract assets	122	104	(17)
Inventory	126	135	+8
Other	8	11	+3
Total non-current assets	424	437	+13
Tangible and intangible fixed assets	292	308	+16
Investment securities	108	103	(5)
Other	23	25	+2
Total assets	811	826	+15

	Mar. 31 2024	Sep. 30 2024	Change
Total liabilities	237	227	(9)
Trade payables	51	45	(5)
interest-bearing debt	93	89	(3)
Other	91	92	+0
Total net assets	574	599	+24
Share capital	111	111	–
Capital surplus	79	79	–
Retained earnings	206	229	+22
Other	176	178	+2
Total liabilities and net assets	811	826	+15

(Millions of Yen)

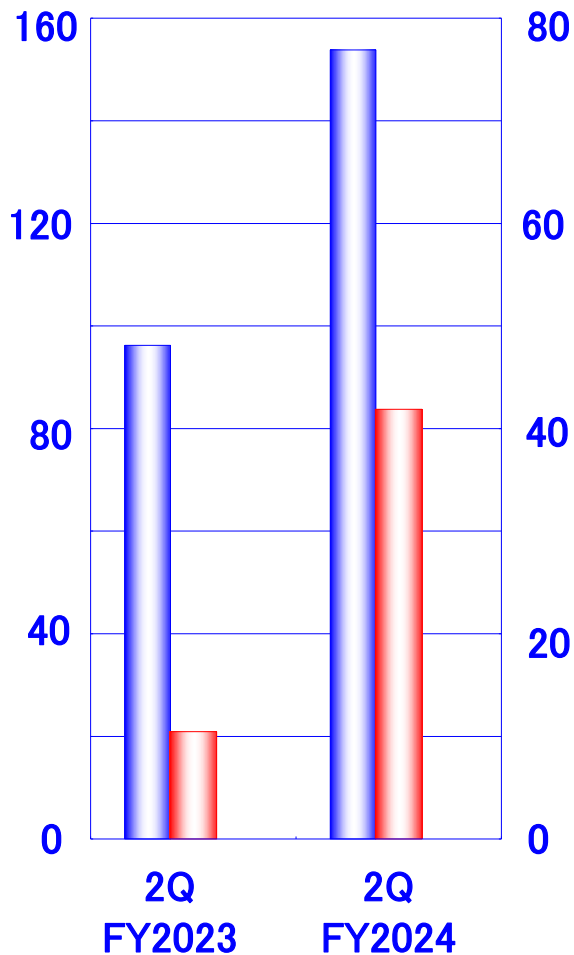
	2Q (YTD) FY2023	2Q (YTD) FY2024	Change
Functional Colorants	9,622	15,381	+ 5,759
Specialty Polymers	4,086	4,244	+ 157
Basic Chemicals	3,884	3,824	(60)
Agro-Science	1,999	2,180	+ 181
Logistics	783	894	+ 111
Others	75	82	+ 6
Total	20,451	26,607	+ 6,156

(Millions of Yen)

	2Q (YTD) FY2023	2Q (YTD) FY2024	Change
Functional Colorants	1,046	4,188	+ 3,141
Specialty Polymers	87	(20)	(107)
Basic Chemicals	(57)	(3)	+ 54
Agro-Science	61	21	(40)
Logistics	104	173	+ 68
Others	3	(3)	(7)
Total	1,245	4,354	+ 3,109

Net sales
(100 million yen)

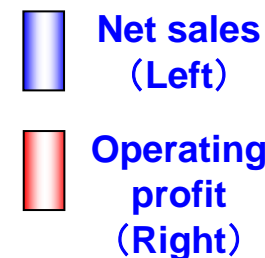
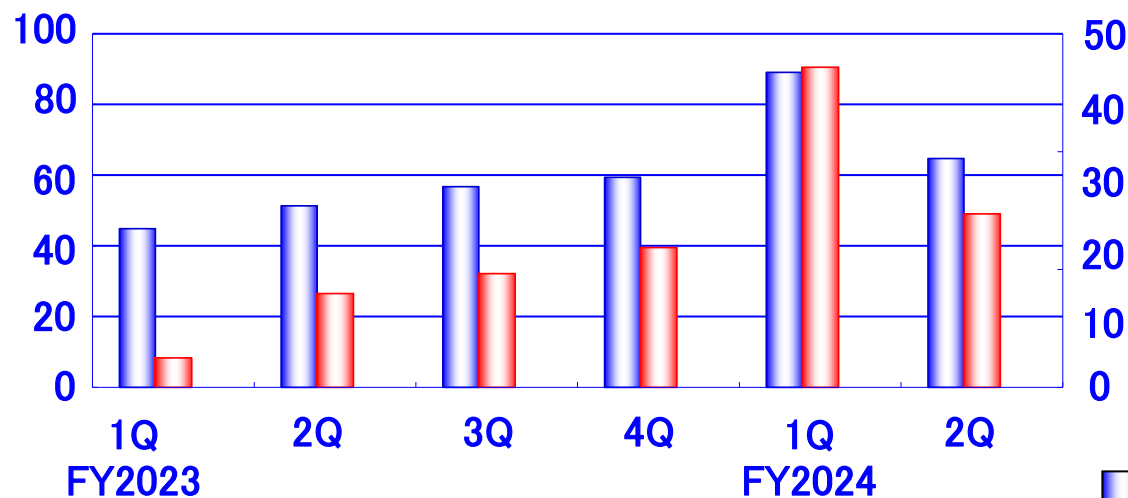
Operating profit
(100 millions yen)



【Quarterly】

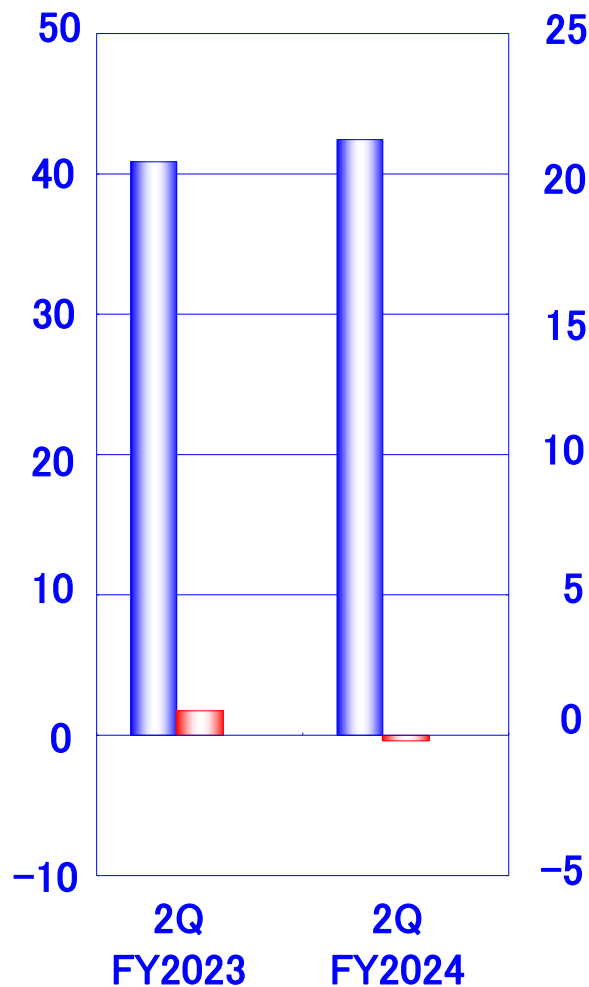
Net sales
(100 million yen)

Operating profit
(100 millions yen)



Net sales
(100 million yen)

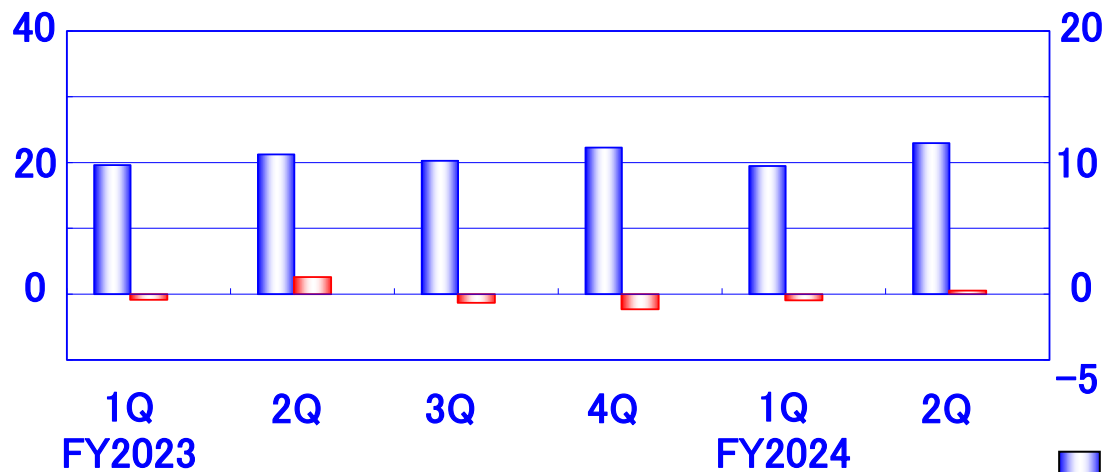
Operating profit
(100 millions yen)



【Quarterly】

Net sales
(100 million yen)

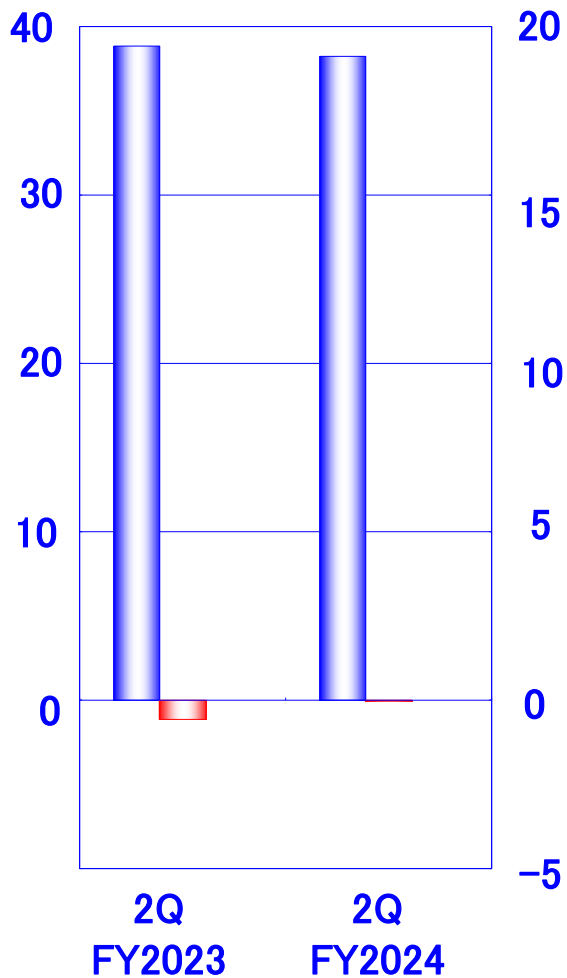
Operating profit
(100 millions yen)



Net sales (Left)
 Operating profit (Right)

Net sales
(100 million yen)

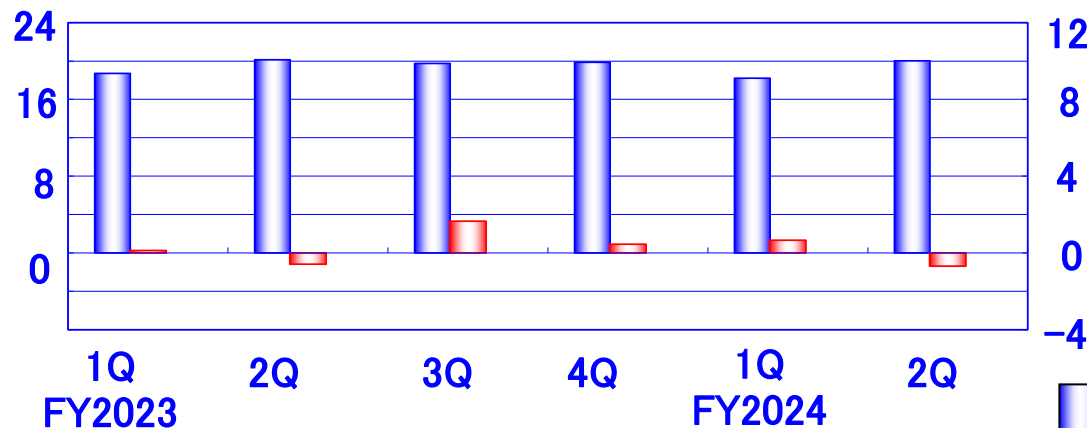
Operating profit
(100 millions yen)



【Quarterly】

Net sales
(100 million yen)

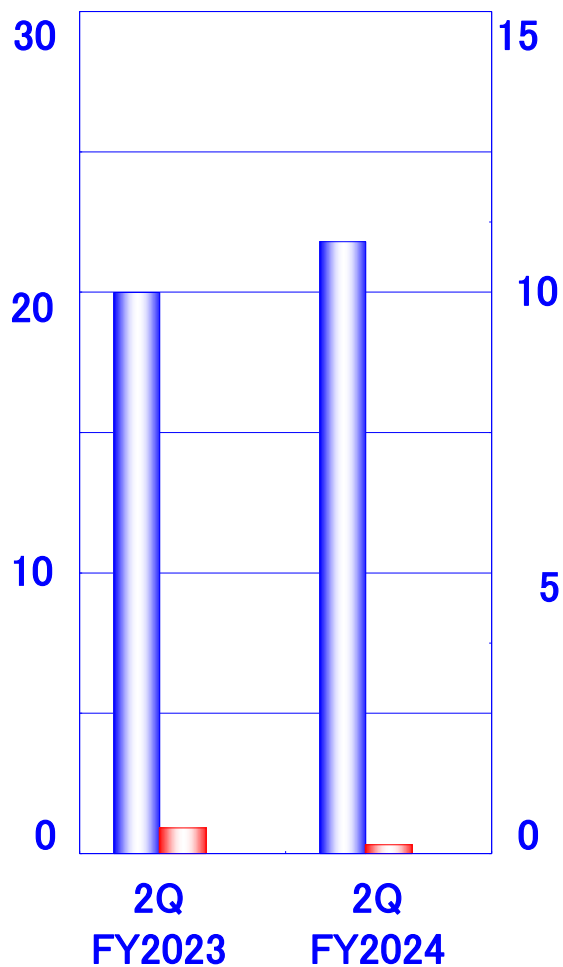
Operating profit
(100 millions yen)



Net sales (Left)
 Operating profit (Right)

Net sales
(100 million yen)

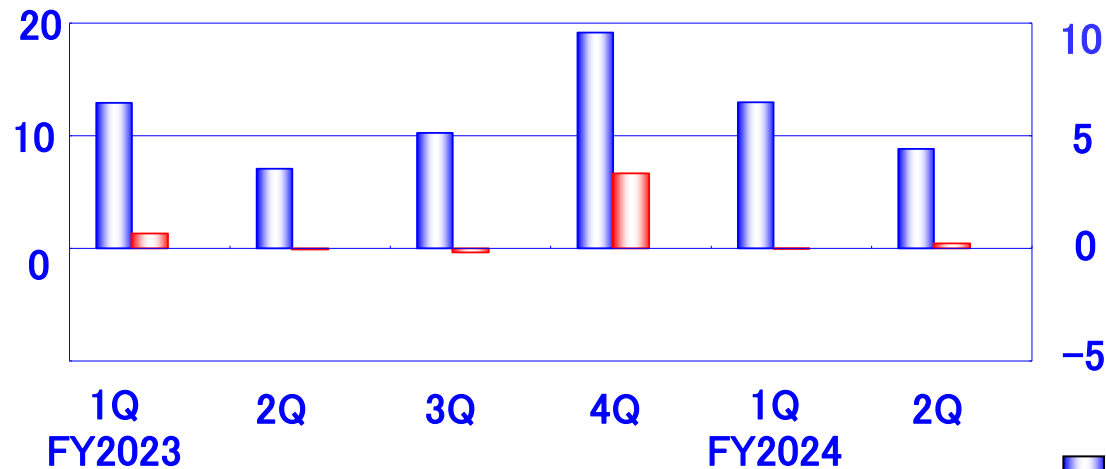
Operating profit
(100 millions yen)



【Quarterly】

Net sales
(100 million yen)

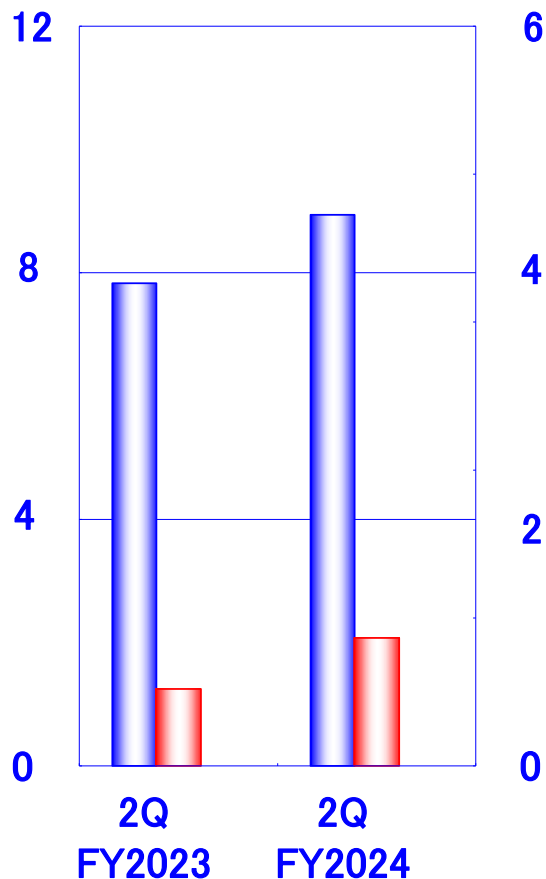
Operating profit
(100 millions yen)



Net sales (Left)
 Operating profit (Right)

Net sales
(100 million yen)

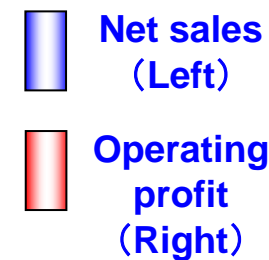
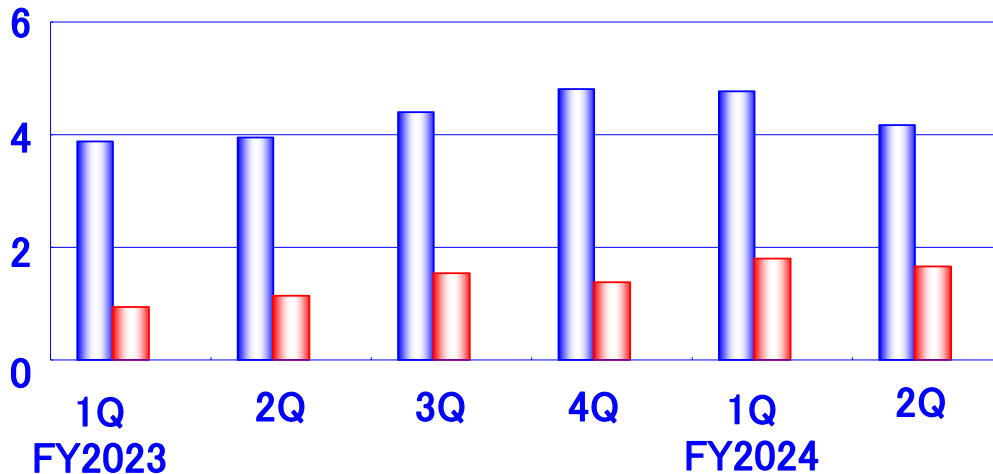
Operating profit
(100 millions yen)



【Quarterly】

Net sales
(100 million yen)

Operating profit
(100 millions yen)



(Millions of Yen)

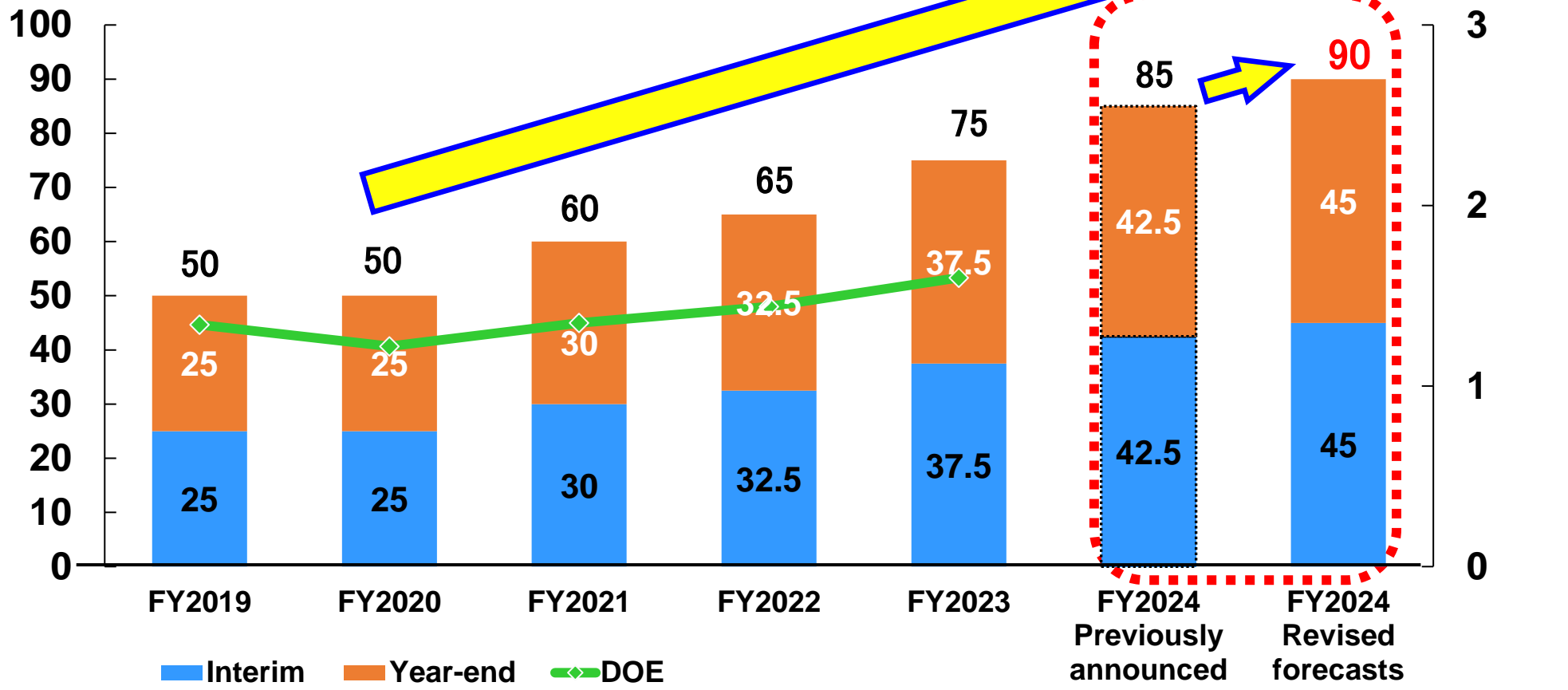
	Previously forecasts (May 15, 2024)	Revised forecasts	Change
Net sales	48,000	50,000	+2,000
Operating profit	4,500	5,500	+1,000
Ordinary profit	4,800	5,500	+700
Profit attributable to owners of parent	2,700	3,300	+600

(Yen/share)

	Previously forecast (May 15, 2024)	Revised forecasts	Change	Reference : Actual results for FY2023 (Change in this revised forecast)
Second quarter - e n d	42.50	45.00	+2.50	37.50 (+7.50)
Year- end	42.50	45.00	+2.50	37.50 (+7.50)
Total	85.00	90.00	+5.00	75.00 (+15.00)

Since FY 2021 dividends increase for the fourth consecutive year (as forecast)

Dividends per Share (JPY)



End

※ The above forecasts were created based on information available to the Company as of the date that this revision to earnings forecast was made, and actual results, etc. may eventually differ from these forecasts due to a variety of factors.