



HODOGAYA CHEMICAL CO., LTD.

## 2024-2025 BUSINESS OVERVIEW

# Y o u r D r e a m i s O u r B u s i n e s s

### <PURPOSE>

Through constant innovation of chemical technology, we will provide high-quality products and services throughout the world and contribute to the creation of an environmentally conscious society.

### Mid-term Management Plan

#### "SPEED 25/30" (FY2021 to FY2030)

### <VISION>

A corporation that contributes to establish a sustainable society by means of our original portfolio and environmentally friendly manufacturing, with a focus on specialty products.

The Hodogaya Chemical Group will speedily transform itself to our "target figure" in FY2025 and to our "ideal figure" in FY2030, by means of:

- S: Specialty products that construct a
- P: Portfolio built up with great originality;
- E: Engagement improvement that contributes to
- E: ESG management promotion;
- D: Digital transformation-led competitiveness enhancement

# "Five Core Segments" of Hodogaya Chemical Group

## Functional Colorants Segment » 51.8%



### OLED•Advanced Materials Business

- Emitting and Transport Materials
- Capping layer materials
- Bio Materials (Oligonucleotide Synthesis)
- Imaging materials for copier toner
- Dyes for color filter
- Perovskite solar cell materials
- Semiconductor Materials (Resist Materials)



### Coloring Materials Business

- Aluminum coloring dyes
- Stationery dyes
- Dyes for hair color treatment
- Natural dyes (for food and industrial use)



## Specialty Polymers Segment » 17.4%



### Functional Polymers & Specialty Chemicals Business

- Urethane materials (PTG, BIO-PTG, PTG-SOFTENA, etc.)
- Phosgene derivatives Specialty Chemicals (Intermediates for pharmaceutical, functional polymers and electronics)
- Adhesives ● Release agents



### Construction materials Business

- Waterproof materials for civil engineering and construction (Urethane based)
- Waterproofing and leak-plugging work



## Agro-Science Segment » 11.3%

### Agrochemical & Agricultural Materials Business

- Herbicides
- Pesticides
- Fungicides
- Agricultural Material (Oxygen supply materials)



## Logistics Segment » 3.7%

### Logistics Business

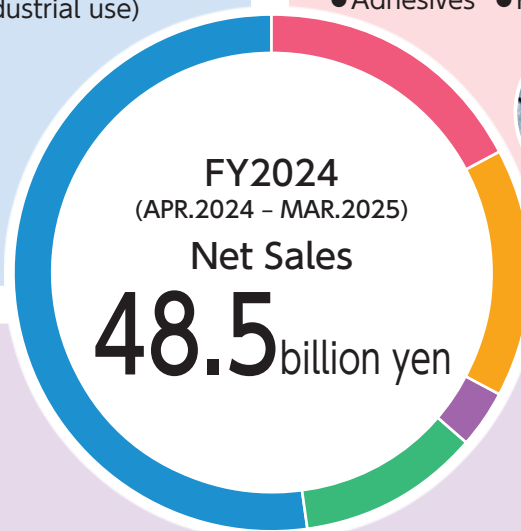
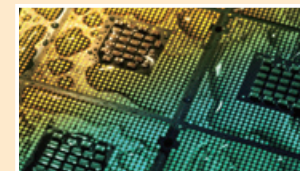
- Warehousing (hazardous substances and chemicals / general goods)  
Yokohama Branch, Koriyama Branch, Nanyo Branch
- Consigned freight forwarding
- ISO tank container storage services



## Basic Chemicals Segment » 15.4%

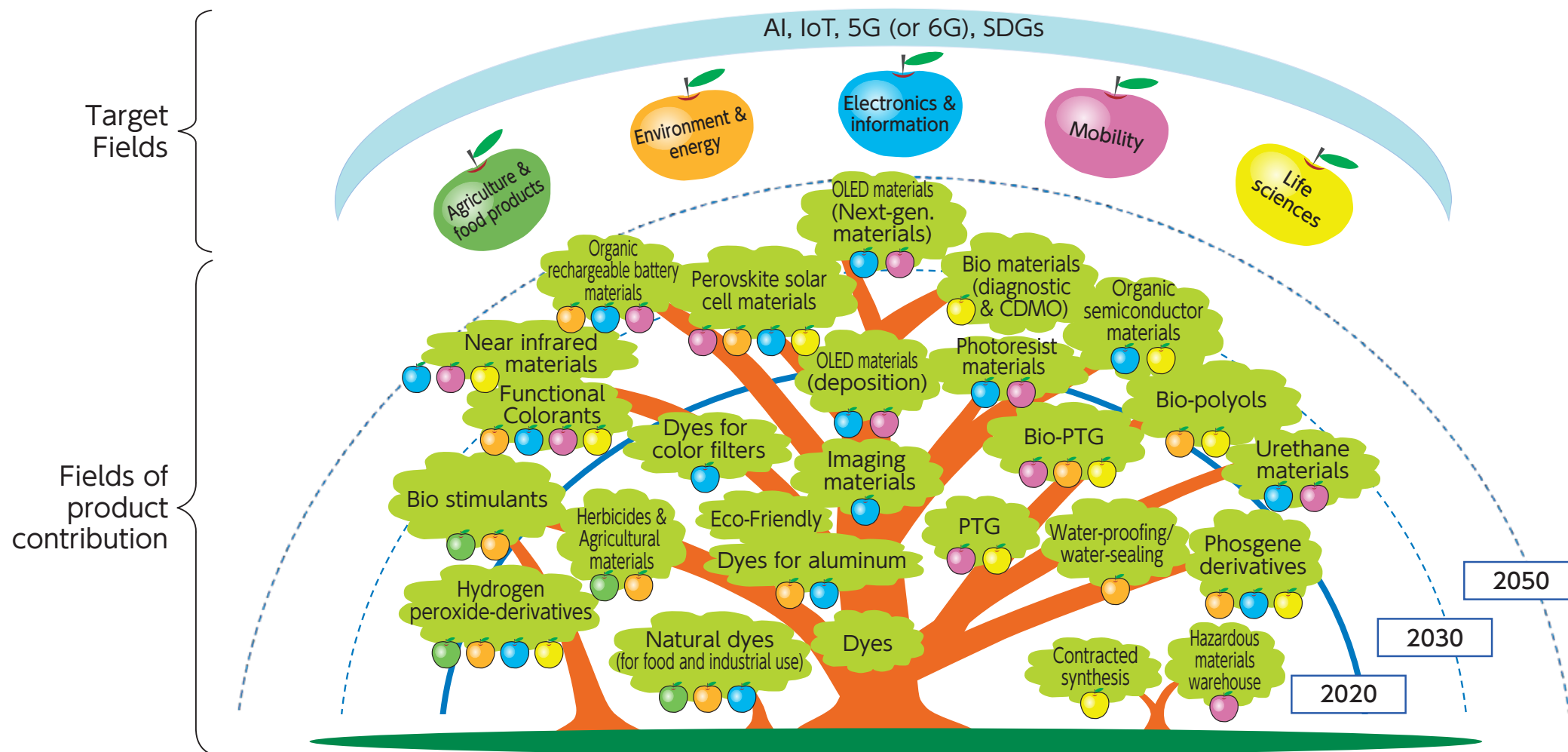
### Peroxide Business

- Hydrogen peroxide
- Sodium percarbonate
- Peracetic acid (disinfectant agents, food additives)
- Industrial chemicals



# Roadmap for Business Strategy

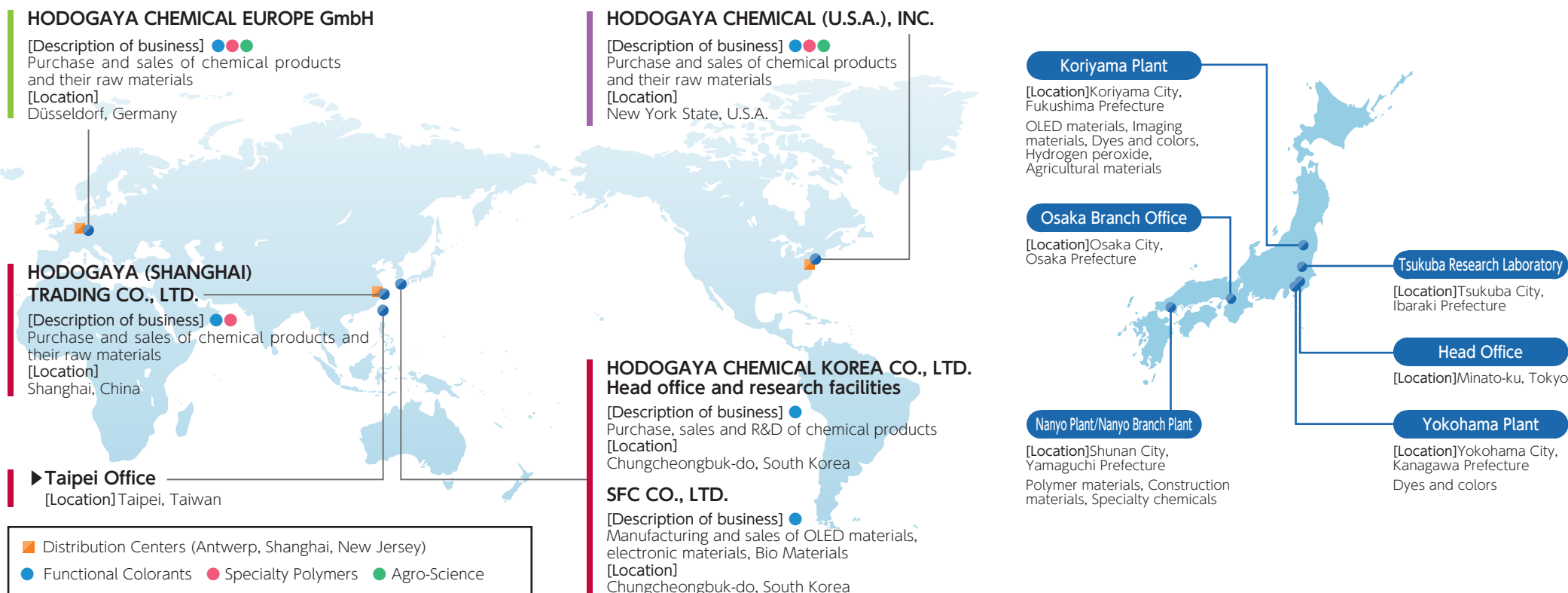
## A Growth Vision for the Hodogaya Chemical Group from 2020 to 2050 Considering Megatrends up to 2050



The Hodogaya Chemical Group will leverage its diverse technological expertise to contribute to the advancement of five key areas significantly influenced by megatrends.

# Hodogaya Chemical Group Network

## <<Overseas Network>>



**Hodogaya Chemical Group** [Consolidated sales]48.5 billion yen [Consolidated employees]942 (As of March 31, 2025)

Company Name	Hodogaya Chemical Co., Ltd.
Representative Director & President	Yuto Matsumoto
Head Office	1-9-2, Higashi-Shimbashi, Minato-ku, Tokyo 105-0021 Japan
Offices and plants	Osaka Branch Office Tsukuba Research Laboratory Koriyama Plant Yokohama Plant Nanyo Plant/Nanyo Branch Plant Taipei Office
Paid-in Capital	11,196 million yen

Functional Colorants	● SFC CO., LTD. ● HODOGAYA CHEMICAL KOREA CO., LTD.	Manufacturing and sales of OLED materials, electronic materials, Bio Materials Purchase, sales and R&D of chemical products
Specialty Polymers	● HODOGAYA CONSTRUCTION PRODUCTS CO., LTD.	Manufacturing and sales of construction products
Basic Chemicals	● KYOUDOU KASANKASUISO CORP.	Manufacturing of hydrogen peroxide
Agro-Science (Includes one other group company)	● HODOGAYA UPL CO., LTD. ● HODOGAYA AGROTECH CO., LTD.	Manufacturing and sales of agricultural chemicals Manufacturing and sales of agricultural chemicals
Logistics	● HODOGAYA LOGISTICS CO., LTD.	Warehousing and logistics
Others (Includes two other group companies)	● KATSURA SANGYO CO., LTD.	Purchase and sales of chemical products
	● HODOGAYA CHEMICAL (U.S.A), INC.	Purchase and sales of chemical products and their raw materials
	● HODOGAYA CHEMICAL EUROPE GMBH	Purchase and sales of chemical products and their raw materials
	● HODOGAYA (SHANGHAI) TRADING CO., LTD.	Purchase and sales of chemical products and their raw materials
	● HODOGAYA CONTRACT LABORATORY CO., LTD.	Contract-based analysis and development of chemical products